


Managing my money

The funds offered and their performance

Depending on the risk accepted and return expected (performances at 08/31/2024)

Funds	Performance		 Risk levels from 1 to 7	PEG	PERECO	PERO
	over 5 years	Since the beginning of 2024				
Schneider Action	+ 232 %	+ 30 %	5	■		
Schneider Monétaire	+ 6 %	+ 3 %	1	■	■	
Schneider Energie Solidaire	- 0 %	+ 3 %	2	■	■	■
Schneider Diversifié	+ 18 %	+ 6 %	3	■	■	
Schneider Dynamique	+ 51 %	+ 15 %	4	■	■	
HSBC EE ISR ⁽¹⁾ Actions Monde E [new]	+ 80 %	+ 14 %	4	■	■	
Schneider Obligataire	+ 2 %	+ 2 %	2		■	
CM-AM Stratégie PME-ETI	NA	+ 3 %	6		■	
Cardif Sécurité	+ 14 %	NC	1			■
Multipar Global Patrimoine	- 7 %	+ 5 %	3			■
Multipar actions PME ETI ISR	- 15 %	- 2 %	4			■
BNPP Easy MSCI USA SRI 5 % Cpd	+ 100 %	+ 11 %	5			■
MS Invest Funds-Global Opp Fund	+ 70 %	+ 17 %	5			■
ComGest Growth Europe opportunities	+ 34 %	+ 5 %	5			■

(1) ISR = SRI (Socially Responsible Investment)

